

The Directors
DeepMatter Group plc
The Walbrook Building
25 Walbrook
London EC4N 8AF

22 February 2019

Dear Sirs,

Posting of Whitewash Circular

We hereby give our consent to the issue by DeepMatter Group plc of its Whitewash Circular dated 22 February 2019, with the inclusion of Stockdale Securities Limited's name and the references to it in the form and context in which they appear.

Yours faithfully,



T.O.R. Griffiths
Director of Corporate Finance
For and on behalf of
Stockdale Securities Limited